

# Declaration of Intent

An expression of  
commitment to  
California Polytechnic  
State University

**I/We have provided support for the mission and goals of California Polytechnic State University with one or more of the following planned gifts.**

**1. My/our gift is made through:**

- Bequest commitment
- Life income plan (please specify type): \_\_\_\_\_
- Other: \_\_\_\_\_

**2. With a current fair market value of: \$ \_\_\_\_\_**

**3. This commitment is to be used for:**

- The priority needs of California Polytechnic State University
- The priority needs of \_\_\_\_\_  
(College/Unit, Department/Program)
- To create a named endowment (please specify):  
\_\_\_\_\_
- Other: \_\_\_\_\_

**4. This Declaration of Intent is an expression of my/our present plans and is subject to revocation or modification at any time. It is not legally binding on my/our estate. I/We have attached a copy of the portion of my/our will or living trust that describes my/our provision that will support the University.**

**5. Because I/We have made a planned gift commitment:**

- Please include me/us, without disclosure of amount, in The Cal Poly Legacy Club. I/We would like my/our name(s) to appear as follows:

\_\_\_\_\_  
Name(s) (please print)

- Please do not list name(s) in The Cal Poly Legacy Club.

**6. I/We confirm this planned gift commitment:**

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Birthdate

\_\_\_\_\_  
Birthdate

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**The Cal Poly Legacy Club**

Heron Hall  
San Luis Obispo, CA  
93407-0444  
(800) 549-2666

**CAL POLY**

(805) 756-7125  
fax (805) 756-2711