

# CAL POLY

## Planned Giving and Endowments

Heron Hall, Building 117

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### CHARITABLE GIFT ANNUITY RATES FOR TWO BENEFICIARIES Effective February 1, 2009 to June 30, 2009

Cal Poly uses the rates suggested by the American Council on Gift Annuities, which are reviewed annually and adjusted based on a variety of economic factors. Rates are for your nearest birthday. For example, at 50 years and 6 months, the rate for 51 would apply.

Younger Age	Older Age	Rate
1	1+	2.5
2-6	2-14	2.5
6	15+	2.6
7	7-13	2.5
7	14+	2.6
8	8-11	2.5
8	12+	2.6
9	9-10	2.5
9	11+	2.6
10	10+	2.6
11	11+	2.6
12	12+	2.6
13	13-21	2.6
13	22+	2.7
14	14-19	2.6
14	20+	2.7
15	15-18	2.6
15	19+	2.7
16	16-17	2.6
16	18+	2.7
17	17-30	2.7
17	31+	2.8
18	18-28	2.7
18	29+	2.8
19	19-26	2.7
19	27+	2.8
20	20-24	2.7
20	25+	2.8
21	21-23	2.7
21	24-36	2.8
21	37+	2.9
22	22-22	2.7
22	23-34	2.8
22	35+	2.9
23	23-32	2.8
23	33+	2.9
24	24-30	2.8
24	31+	2.9
25	25-29	2.8
25	30-40	2.9
25	41+	3.0

Younger Age	Older Age	Rate
51	51	3.8
51	52-54	3.9
51	55-57	4.0
51	58-60	4.1
51	61-64	4.2
51	65+	4.3
52	52	3.9
52	53-55	4.0
52	56-58	4.1
52	59-62	4.2
52	63-66	4.3
52	67+	4.4
53	53-54	4.0
53	55-57	4.1
53	58-60	4.2
53	61-63	4.3
53	64-67	4.4
53	68+	4.5
54	54-56	4.1
54	57-58	4.2
54	59-61	4.3
54	62-64	4.4
54	65-68	4.5
54	69+	4.6
55	55	4.1
55	56-57	4.2
55	58-59	4.3
55	60-62	4.4
55	63-65	4.5
55	66+	4.6
56	56	4.2
56	57-58	4.3
56	59-60	4.4
56	61-63	4.5
56	64-66	4.6
56	67+	4.7
57	57	4.3
57	58-59	4.4
57	60-61	4.5
57	62-64	4.6
57	65+	4.7

Younger Age	Older Age	Rate
78	78-79	5.9
78	80-81	6.0
78	82	6.1
78	83-85	6.2
78	86-87	6.3
78	88-90	6.4
78	91+	6.5
79	79	6.0
79	80-81	6.1
79	82-83	6.2
79	84-85	6.3
79	86-87	6.4
79	88-89	6.5
79	90-92	6.6
79	93+	6.7
80	80	6.1
80	81	6.2
80	82-83	6.3
80	84	6.4
80	85-86	6.5
80	87-88	6.6
80	89-90	6.7
80	91-93	6.8
80	94+	6.9
81	81-82	6.3
81	83	6.4
81	84	6.5
81	85-86	6.6
81	87-88	6.7
81	89-92	6.9
81	93-94	7.0
81	95+	7.1
82	82	6.4
82	83	6.5
82	84	6.6
82	85-86	6.7
82	87	6.8
82	88-89	6.9
82	90	7.0
82	91-92	7.1

26	26-27	2.8
26	28-38	2.9
26	39+	3.0
27	27-36	2.9
27	37+	3.0
28	28-34	2.9
28	35-45	3.0
28	46+	3.1
29	29-32	2.9
29	33-42	3.0
29	43+	3.1
30	30-31	2.9
30	32-40	3.0
30	41+	3.1
31	31-38	3.0
31	39+	3.1
32	32-36	3.0
32	37+	3.1
33	33-35	3.0
33	36-43	3.1
33	44+	3.2
34	34	3.0
34	35-39	3.1
34	40+	3.2
35	35-39	3.1
35	40+	3.2
36	36-38	3.1
36	39-45	3.2
36	46+	3.3
37	37	3.1
37	38-43	3.2
37	44+	3.3
38	38-41	3.2
38	42-48	3.3
38	49+	3.4
39	39-40	3.2
39	41-46	3.3
39	47+	3.4
40	40-44	3.3
40	45-50	3.4
40	51+	3.5
41	41-43	3.3
41	44-48	3.4
41	49+	3.5
42	42-42	3.3
42	43-47	3.4
42	48-52	3.5
42	53+	3.6
43	43-45	3.4
43	46-50	3.5
43	51-56	3.6
43	57+	3.7
44	44	3.4
44	45-48	3.5
44	49-53	3.6
44	54-59	3.7
44	60+	3.8
45	45-47	3.5
45	48-51	3.6

58	58	4.4
58	59-60	4.5
58	61-62	4.6
58	63+	4.7
59	59	4.5
59	60-61	4.6
59	62-63	4.7
59	64+	4.8
60	60	4.6
60	61-62	4.7
60	63+	4.8
61	61-65	4.8
61	66+	4.9
62	62-63	4.8
62	64+	4.9
63	63-68	4.9
63	69+	5.0
64	64-66	4.9
64	67+	5.0
65	65	4.9
65	66-70	5.0
65	71+	5.1
66	66-69	5.0
66	70-74	5.1
66	75+	5.2
67	67	5.0
67	68-72	5.1
67	73+	5.2
68	68-70	5.1
68	71-74	5.2
68	75+	5.3
69	69	5.1
69	70-73	5.2
69	74-77	5.3
69	78+	5.4
70	70-71	5.2
70	72-75	5.3
70	76-79	5.4
70	80+	5.5
71	71-73	5.3
71	74-77	5.4
71	78-81	5.5
71	82+	5.6
72	72	5.3
72	73-75	5.4
72	76-78	5.5
72	79-82	5.6
72	83+	5.7
73	73-74	5.4
73	75-76	5.5
73	77-79	5.6
73	80-83	5.7
73	84+	5.8
74	74-75	5.5
74	76-78	5.6
74	79-80	5.7
74	81-84	5.8
74	85+	5.9
75	75-76	5.6

82	93+	7.2
83	83	6.6
83	84	6.7
83	85-86	6.8
83	87	6.9
83	88	7.0
83	89-90	7.1
83	91	7.2
83	92-93	7.3
83	94+	7.4
84	84	6.8
84	85	6.9
84	86	7.0
84	87-88	7.1
84	89	7.2
84	90	7.3
84	91-92	7.4
84	93	7.5
84	94+	7.6
85	85	7.0
85	86	7.1
85	87	7.2
85	88	7.3
85	89	7.4
85	90-91	7.5
85	92	7.6
85	93	7.7
85	94+	7.8
86	86	7.2
86	87	7.3
86	88	7.4
86	89	7.5
86	90	7.6
86	91	7.7
86	92	7.8
86	93	7.9
86	94+	8.0
87	87	7.4
87	88	7.6
87	89	7.7
87	90	7.8
87	91	7.9
87	92	8.0
87	93	8.1
87	94	8.2
87	95+	8.3
88	88	7.7
88	89	7.8
88	90	7.9
88	91	8.1
88	92	8.2
88	93	8.3
88	94	8.4
88	95+	8.5
89	89	8.0
89	90	8.1
89	91	8.2
89	92	8.4
89	93	8.5

